Needs Somebody

Especially if you haven't given any thought about your funeral. If you don't plan for it, who will? Somebody will have to step in to make decisions and arrangements, as there are many details that need to be planned. Your "Somebody" will need to...

| · | • | |
|---|-----------------------------|--|
| Notify: | Select: | Provide: |
| Coroner | Cemetery Property | Vital Statistics about the deceased Addresses of all people to be notified Arrangements for out of town visitors |
| Funeral Director | Funeral Service | |
| Cemetery or Memorial Park | Casket | |
| | Vault or Outer Container | |
| Clergy | Clothing | |
| Relatives & Friends | Flowers | |
| Pallbearers | Music | |
| Insurance Agents | Thank You Cards | |
| Unions and Fraternal Organizations Newspapers | Time & Place for Visitation | |
| | Time & Place of Funeral | |
| | | |
| | | |

In Addition to.

Answering sympathetic phone calls, cards, letters, and greeting friends and relatives when they call... arrangements must be made to pay for any of the following!

Doctor Nurses Hospital **Ambulance**

Funeral Cemetery Memorialization

Clergy

Transportation



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Jake and Me 2004

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124 Tasks that Must be Done on the

Most Difficult Day of Your Life

On the day you are more overwhelmed than you have ever been, on the day when you would just like to sit down and cry, you suddenly find a very daunting task facing you. You've just lost a loved one and somebody has to make the final arrangements. The following is a list of 124 actions that must be taken immediately following death, a list that would be difficult even on a good day. Many of these items can be planned, arranged and/or paid for before the time of need.

A. Secure Vital Statistics (required for documents)

- 1. Full legal name, complete address, telephone number
- 2. Social Security Number
- 3. Religious name (if any)
- 4. Date of Birth
- 5. Place of Birth
- 6. Marital status
- 7. Name of spouse (if married)
- 8. Spouse's maiden name (if wife)
- 9. Citizenship (American, Canadian, Mexican, etc)
- 10. Father's name
- 11. Father's birthplace
- 12. Mother's name and maiden name
- 13. Mother's birthplace
- 14. Number and full names and addresses of all children, grand children, etc.
- 15. Veteran's serial/service number (if ever in military)
- 16. Date and place of service
- 17. Date of discharge
- 18. How long at current residence(s)
- 19. Education attainment
- 20. Occupation, job title, nature of work and employment history.

- 21. Location of work place, address, telephone number
- 22. Family origin

B. Pay some or all of the following

- 23. Estate/inheritance taxes
- 24. Funeral expenses
- 25. Purchase of family burial estate, mausoleum, or cremation niche
- 26. Permanent memorialization
- 27. Monument/marker engraving
- 28. Funeral director
- 29. Clergy
- 30. Organist and vocalist
- 31. Florist
- 32. Obituary
- 33. Clothing
- 34. Long distance telephone
- 35. Food
- 36. Transportation
- 37. Doctors
- 38. Nurses
- 39. Ambulance
- 40. Hospital/nursing home
- 41. Medication and drugs
- 42. Current and urgent bills

C. Collect documents and paperwork

- 43. Will (check for special wishes)
- 44. Prepare legal papers, permits, etc
- 45. Birth certificate/legal proof of age
- 46. Citizenship papers
- 47. Social Security card or number
- 48. Marriage license
- 49. Veteran's discharge certificate
- 50. Insurance claims (life, health, accident, property, auto)
- 51. Disability claims
- 52. Bank books and list of accounts
- 53. Other financial records
- 54. Property deeds
- 55. Cemetery deed or proof of ownership
- 56. Auto titles or bill of sale
- 57. Income tax returns, receipts and cancelled checks

D. Decide and arrange within a few hours

- 58. Make cemetery arrangements
- Secure interment space and get exact location of burial and disposition
- 60. Arrange for opening and closing of the grave/mausoleum/niche

- 61. Secure endowment care
- 62. Arrange gravesite committal service
- 63. Secure use of cemetery chapel for committal prayers
- 64. Decide on embalming and other preparation of deceased
- 65. Choose restorative art
- 66. Select a funeral home
- 67. Location of funeral service
- 68. Choose service type (religious/ fraternal/military, etc.)
- 69. Time and place for visitation and services
- 70. Arrange for special religious services
- 71. Provide information for eulogy
- 72. Select casket (open or closed)
- 73. Select outer burial container and/or vault
- 74. Select urn/niche space (if cremation)
- 75. Provide vital statistics about deceased to newspaper
- 76. Choose clothing for deceased
- 77. Pick out jewelry and glasses for deceased
- 78. Select cosmetology and hairdressing for deceased
- 79. Selection scriptures and readings
- 80. Schedule clergy to officiate
- 81. Choose a grave marker
- 82. Select memorial marker

- 83. Select charitable contributions for memorials in memory of the deceased
- 84. Choose register book, memorial prayer cards
- 85. Select pallbearers
- 86. Floral arrangements and transportation

Before and after the service

- 87. Select music
- 88. Schedule organist, pianist, vocalist
- 89. Arrange for funeral coach
- 90. Arrange limousine for family and pallbearers
- 91. Arrange funeral car for family members
- 92. Select clothing for you and children
- 93. Decide who will look after children and/or pets
- 94 Clean loved one's home
- 95. Locate extra chairs
- 96. Transportation for family and guests
- 97. Review and sign all paperwork
- 98. Answering innumerable telephone calls, emails, letters, etc
- 99. Set meetings with funeral director, lawyers, clergy
- 100. Arrange transportation and lodging for out of town guests
- 101. Acknowledge those who helped in a special way

- 102. Decide how many certified copies of death certificate to order
- 103. Provide food for family and out of town guests
- 104. Gather items for memento display or memorial board
- 105. Decide on memorial video production, pictures, music, etc
- 106. Arrange for writing Thank You notes

E. Plan to notify as soon as possible

- 107. All family members
- 108. All relatives
- 109. All friends
- 110. Minister and church
- 111. Funeral director
- 112. Pallbearers
- 113. Cemetery
- 114. Doctor
- 115. Employer of deceased
- 116. Employers of relatives not going to work
- 117. Organist, pianist, vocalist
- 118. Newspaper regarding notices
- 119. Social Security Administration
- 120. Veterans Administration
- 121. Insurance agents
- 122. Religious, fraternal, civic organizations and unions
- 123. Attorney, accountant, financial planners and executer of estate
- 124. Credit card companies



STOP AND SMELL THE ROSES

"Stop and smell the roses" is a cliché that is widely used. We are all familiar with its meaning, which is, to take time to appreciate a situation or slow down and pay attention to or enjoy what is going on around you. This phrase can also be used just as a gentle reminder to take a few minutes for yourself each day.

STOP AND PLANT THE ROSES

Of course there have to be roses to smell. And roses would indeed be beneficial at a time of stress or anxiety. Consider funeral preplanning as planting your roses; as it ensures that all the decisions have been made, all wishes and desires fulfilled, and all



funeral financial obligations have been met. That's the way it should be, you, your friends and loved ones, able to focus on each other, to share the memories and to celebrate a life well lived and to avoid having to make decisions while coping with grief and loss.

WHY WOULD YOU PREARRANGE A FUNERAL?

Today, more individuals and families are making the decision to prearrange their funerals than ever before. Because of various factors such as inflation, fewer extended family members living close by, and other changes in our society, planning your own funeral can make a lot of sense. Preplanning allows you to let your wishes be known and to reduce stress for friends and family at an emotional time. And finally, perhaps the most thoughtful reason of all, it shows you care and it relieves your loved ones of the financial responsibility.

WHEN IS THE BEST TIME TO PREPLAN YOUR FUNERAL?

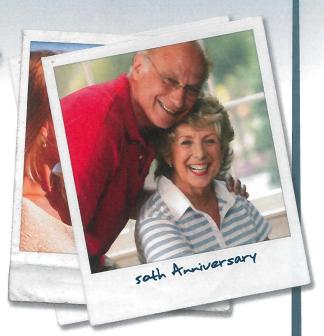
The best time to begin making your prearrangements is now, while you're thinking about it. People who do say that prearranging their funerals is smart financial planning and gives them added peace of mind knowing they aren't leaving this burden to family members. By taking time now to collect cost information and calmly making choices related to your own funeral arrangements, you'll be protecting your family against the strain of having to make these decisions at a time of extreme emotional stress.



Pre-arrange?

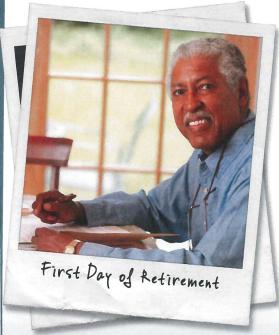
How many things have you insured against in your lifetime? You have auto insurance. You're a good driver and don't think you need it, but the state didn't give you a choice. When you bought your home, the lender insisted that you insure it and the contents in case of fire. The actual chances of it catching fire are pretty slim. You have medical insurance and you may or may not need it, but without it, you'll never find a doctor who will take the time to see you. We even insure against disaster, and store food, water, blankets, flashlights, and all kinds of survival goods just in case.

Oddly enough, all the things we insure against may never happen. But, when one talks about final arrangements, the only **certainty** in life, no one thinks to insure the inevitable. It only makes sense, for so many reasons.



The Benefits of Pre-arranging

- It takes the burden off your loved ones.
- It allows you to put your house in order.
- You can select every aspect of your funeral now, guard against inflation, and ensure that it will be the funeral you want.
- Provide peace of mind, knowing you are not making anyone responsible for your last wishes.
- You customize your plan and take advantage of the benefits of insurance.
- You plan together, not alone.
- No emotional overspending. Your wishes will be adhered to.

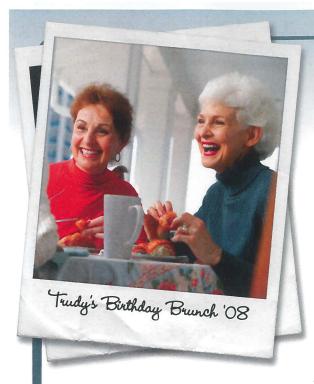


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Major Life Events

Births

Marriage

Baptisms

Christenings

Birthdays

Anniversaries

Graduations

Employment

Promotions

Relocations

Retirement

Honors

These events require **considerable planning** to ensure a positive impact on the participants and others involved. It seems absurd to think of waiting until the last minute to plan for these important, significant events.

However, what about planning for death?

Death is, of course, unpleasant to discuss and potentially more devastating than any other event and has the greatest impact on the most people. Yet, we don't plan for it.

Usually, we don't handle major life events by doing nothing and leaving the outcome to chance.

Why do we fail to plan for what is perhaps the most devastating life event of all – death?





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